

**Announcement on the substantial fact**  
**“Information on the stages of securities issuing procedure”**  
**“Announcement on the resolution of floatation of securities”**

1. General Information

1.1. Long issuing company title (for the nonprofit organization – name)	<b>Open Joint Stock Company “Territorial generating company No.9”</b>
1.2. Short company name of the issuer	<b>JSC “TGC-9”</b>
1.3. Location of the issuer:	<b>48, Komsomolsky Avenue, Perm,</b>
1.4. OGRN (State Registration Number) of the issuer	<b>Russian Federation</b>
1.5. INN (Tax-payer Number) of the issuer	<b>104590055024</b>
1.6. The unique code of the issuer assigned by the registration body	<b>5904119383</b>
1.7. Internet web-site address used by the issuer for information disclosure	<b>56741-D</b> <b><a href="http://www.tgc-9.ru">http://www.tgc-9.ru</a></b>

2. Contents of the announcement  
“Information on the resolution of floatation of securities”

2.1. In the announcement on the substantial fact containing information about the beginning of floatation of securities it is stated:

2.1.1. The issuer’s authority that has made a resolution on floatation of securities and the way of making resolution, if the issuer’s authority that has made a resolution on floatation of securities, is the general meeting of participants (shareholders) of the issuer and also the voting form: **extraordinary meeting of shareholders, correspondence voting.**

2.1.2. Date and place of conducting a meeting (a session) of the empowered issuer’s authority, where they have made a resolution on floatation of securities: **October 25<sup>th</sup>, 2007, place of conducting of the general meeting is not stated for the present form of conducting the general meeting.**

2.1.3. Date of drawing up and number of the meeting (a session) protocol of the empowered issuer’s authority, where they have made a resolution on floatation of securities: **November 9<sup>th</sup>, 2007, Protocol 13.**

2.1.4. Quorum and voting results on the issue of making a resolution on floatation of securities and voting results:

**Quorum and voting results on issue 3 of the General meeting agenda:**

Number of votes, which were given on this issue to people, <b>included in the list of people</b> , who have the right for participation in the General Meeting:	<b>5 683 931 775 027</b>
Number of votes, which were given on this issue to people – holders of the <b>floatated</b> stocks, who have the voting right at the Meeting	<b>5 691 889 638 655</b>
Number of votes, which were given on this issue to people who <b>took part</b> in the Meeting:	<b>4 518 958 008 052</b>
<b>Quorum</b> on the present issue (%):	<b>79,3929</b>

Voting variants	Number of votes	% of people who took part in the voting
<b>Affirmative Votes</b>	<b>4 514 932 415 982</b>	<b>99,9109</b>
Dissenting Votes	295 145 329	0,0065
Abstained	1 538 374 473	0,0340
Number of votes in voting papers that were declared void:	2 107 090 099	

2.1.5. Full wording of the accepted resolution on floatation of securities:

1. Increase the authorized capital stock of TGC-9 by floatation of additional nominal equities in number of 12 838 362 519 (Twelve billion eight hundred and thirty eight million three hundred and sixty two thousand nine hundred and

nineteen) pieces with principal value of 0,003 (zero point three thousandth) RUR each for the total sum of 38 515 087 (Thirty-eight million five hundred and fifteen thousand and eighty-seven) RUR 56 kopecks.  
Way of floatation – conversion of equities and preference stock of JSC “TGC-9 Holding” into additional nominal equities of JSC “TGC-9” according to the procedure, provided by resolution of JSC “TGC-9” reorganization in the form of affiliation of JSC “TGC-9 Holding” to it and Contract of affiliation of JSC “TGC-9 Holding” to JSC “TGC-9”.

Determine the following coefficients of stock conversion:

0,0148511789603174 of a nominal equity of JSC “TGC-9 Holding” is converted into a nominal equity of JSC “TGC-9” with principal value of 0,003 (zero point three thousandth) RUR each;

0,0162166182139303 of a preference nominal stock of JSC “TGC-9 Holding” is converted into a nominal equity of JSC “TGC-9” with principal value of 0,003 (zero point three thousandth) RUR each.

Shares of JSC “TGC-9 Holding” are considered converted into equities of JSC “TGC-9” on the day of making a record in the Integrated state register of legal persons of cessation of JSC “TGC-9 Holding” activity on the basis of the data of the register of stockholders of JSC “TGC-9 Holding” on the specified day.

Shares of JSC “TGC-9 Holding”, subject to converting, are paid off by converting.

2. Determine that excess equities of JSC “TGC-9” are floated, if shares of JSC “TGC-9” that have come to the disposal of JSC “TGC-9” as a result of affiliation of JSC “TGC-9 Holding” and also purchased and/or repurchased by JSC “TGC-9” are not enough for converting, with a view of affiliation of JSC “TGC-9 Holding” to JSC “TGC-9”, of all shares of JSC “TGC-9 Holding” and under the following conditions:

Number of equities of JSC “TGC-9”, which each stockholder of JSC “TGC-9 Holding” must receive as a result of affiliation of JSC “TGC-9 Holding” to JSC “TGC-9”, is calculated by division of number of shares of JSC “TGC-9 Holding” of a certain category that belong to it by the corresponding converting coefficient.

If in the process of calculation of number of shares of JSC “TGC-9”, which a stockholder of JSC “TGC-9 Holding” must receive, any stockholder of JSC “TGC-9 Holding” has the fractional calculating number of shares, the fractional part of such number of shares will be subject to rounding according to the following rule:

- if the figure after the point is from 5 to 9 inclusive, they add one to the whole number and figures after the point are not taken into account;

- if the figure after the point is from 0 to 4 inclusive, they take into account only the whole number and figures after the point are not taken into account;

- if as a result of rounding any stockholder does not have any shares, such stockholder gets one share of JSC “TGC-9”.

At that in case of floatation of excess equities of JSC “TGC-9”, the number of equities of JSC “TGC-9” of the number of shares that have come to the disposal and/or are bought out and/or purchased by JSC “TGC-9”, which a stockholder of JSC “TGC-9 Holding” must get, is the integer part of the number determined by multiplication of number of equities of JSC “TGC-9”, which such stockholder must get, according to paragraph two of the present item (taking into account rounding), by ratio of the total number of equities of JSC “TGC-9” that have come to the disposal of JSC “TGC-9” at affiliation of JSC “TGC-9 Holding” and/or are bought out and/or purchased by JSC “TGC-9”, to the total number of equities of JSC “TGC-9”, necessary for converting of all equities and privileged shares of JSC “TGC-9 Holding” into them. Number of equities of JSC “TGC-9” of the number of excess share, which a stockholder of JSC “TGC-9 Holding” must acquire, is determined as difference between the number of equities of JSC “TGC-9”, which such stockholder must acquire, according to paragraph two of the present item (taking into account rounding) and the number of equities of JSC “TGC-9” of the number of shares that have come to the disposal and/or are bought out and/or purchased by JSC “TGC-9”, which such stockholder must acquire.

2.1.6. The fact of giving to stockholders (participants) of the issuer and/or other persons of the preferential right of purchasing of securities: **is not stated for the present kind of floatation.**

2.1.7. If registration of the offering circular of securities is realized at the issuer's option, the fact of the issuer's acceptance of obligation to disclose information after each stage of the procedure of issue of securities: **the issuer assumes obligation to disclose information after each stage of the procedure of issue of securities.**

### 3. Signature

3.1. General Director \_\_\_\_\_ A.Y. Makarov  
(signature)

3.2. Date: November 21st, 2007 Seal